



# Personal (T1) Checklist

- SIN (*Social Insurance Number*)
- Full name, home address
- Spouse's full name, net income, and SIN
- All dependents' full names, birthdays, and net income
- Last year's tax return (*if applicable*)
- Employment income (*T4 slips*)
- Investment Income (*T3, T5, T5008*)
- All other T-slips (*i.e. social assistance benefits, and some scholarships*)
- Tuition receipts (*T2202A*)
- RRSP contributions
- Child or spousal support
- Professional/union dues
- Tool expenses for tradespersons
- Interest paid on student loans
- Expense receipts (*child care, charitable or political donations, medical, adoption, moving, transit*)
- Home office expenses
- Sale of any real estate or listed property
- If you rent your residence:**
- Letter or receipt of rent (*containing your name, the landlord, the address, number of months at residence, and amount paid*)
- If you own your residence:**
- Property tax bill
- Business/Rental:**
- Income and expenses statement (*will be provided to you after booking*)
- Business/rental information (*address, business #, etc*)